

Adviser Profile

Daniel Murch

This document forms **Part B** of our Financial Services Guide and must be read together with **Part A** – Practice.

About Daniel Murch

Daniel Murch is an Authorised Representative (AR number 1243801) of Avanti Financial Group Pty Ltd AFSL 509033



Professional Qualifications and Memberships

- Bachelor of Science (BSc) in Sport and Exercise Science
- Graduate Diploma in Financial Planning
- Advanced Diploma in Financial Planning
- SMSF Specialist Accreditation

Advice and services I can provide

Danny is authorised to provide advice on and deal in the following strategies:

- Budgeting, savings and wealth creation strategies
- Investment planning
- Superannuation, pre-retirement and retirement planning
- Risk management and insurance analysis
- Centrelink planning
- Estate planning considerations
- Salary packaging advice
- Business succession planning

And the following products:

- Basic & Non-basic Deposit Products, Direct fixed interest and term deposits
- Direct shares
- Retail and wholesale managed investment schemes
- Master trust products
- Geared products and superannuation products

- Standard margin lending
- Retirement income streams
- Self-managed superannuation funds (SMSF)
- Personal and group insurance

How am I paid

I am an employee of Ironbark and receive a salary and a potential bonus from Ironbark. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.



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