Ironbark Private Wealth

Adviser Profile

Paul Hewins

This document forms **Part B** of our Financial Services Guide and must be read together with **Part A** – Practice.

About Paul Hewins

Paul Hewins is an Authorised Representative (AR number 1006255) of Paradigm Wealth Advisors Pty Ltd AFSL 232459

Professional Qualifications and Memberships

- Diploma of Financial Planning
- Advanced Diploma of Accounting
- Certified Financial Planner (CFP)
- Diploma of Management
- Accredited Aged Care Professional ™

Advice and services I can provide

Paul is authorised to provide advice on and deal in the following financial strategies:

- Budgeting, savings and wealth creation strategies
- Investment planning
- Superannuation, pre-retirement and retirement planning
- Wealth management and insurance analysis
- Centrelink planning
- Estate planning considerations
- Business succession planning
- Aged Care Accredited Specialist

And the following products:

- Basic & Non-basic Deposit Products, Direct fixed interest and term deposits
- Direct shares
- Superannuation products
- Retirement income streams
- Self-managed superannuation funds (SMSF)
- Personal and group insurance

- Managed investment schemes
- Master trust products and geared products

How am I paid

I am an employee of Ironbark and receive a salary and a potential bonus from Ironbark. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.

Contact details:

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