

## Adviser Profile

# Krystle Siomos

This document forms **Part B** of our Financial Services Guide and must be read together with **Part A** – Practice.

### About Krystle Siomos

Krystle Siomos is an Authorised Representative (AR number 1273090) of Lifewealth Pty Ltd AFSL no. 279615.



### Professional Qualifications and Memberships

- Bachelor of Business (Accounting)
- Diploma of Financial Planning
- Advanced Diploma of Financial Planning
- Ethics and Professionalism in Financial Advice

### Advice and services I can provide

Krystle is authorised to provide advice on and deal in the following strategies:

- Investment strategies e.g. savings plans, structures
- Deposit and Payment Products
- Government Debentures, Stocks, and Bonds
- Life Insurance Products (both Investment and Risk)
- Managed Investment Schemes
- Retirement Savings Account Products
- Securities
- Superannuation (excluding Self-Managed Super Funds)

And the following products:

- Deposit and payment products
- Government debentures, stocks or bonds
- Investment life insurance products
- Life risk insurance products
- Managed Investment Schemes (including investor directed portfolio services)
- Superannuation and Retirement Savings Account products
- Securities
- Superannuation (including Self-Managed Super Funds)
- Standard Margin Lending

## How am I paid

I am an employee of Ironbark and receive a salary and a potential bonus from Ironbark. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.



### Contact details:

**Address:** Level 21/8 Exhibition St,  
Melbourne VIC 3000

**Postal:** Level 21/8 Exhibition St,  
Melbourne VIC 3000

**Phone:** (03) 9670 3434

**Email:** krystle.siomos@ironbarkfg.com.au

**Website:** ironbarkfg.com.au