

Adviser Profile

Louisa Ellul

This document forms **Part B** of our Financial Services Guide and must be read together with **Part A** – Practice.

About Louisa Ellul

Louisa Ellul is an Authorised Representative (AR number 1273089) of Lifewealth Pty Ltd AFSL no. 279615.



Professional Qualifications and Memberships

- Bachelor of Accounting and Finance

Advice and services I can provide

Louisa is authorised to provide advice on and deal in the following strategies:

- Investment strategies e.g. savings plans, structures
 - Superannuation and rollover strategies
 - Investment product advice e.g. Basic deposit products, government debenture bonds ASX listed securities, managed investment schemes and structured investment products, retirement savings accounts.
 - Retirement and pre-retirement strategies
 - Centrelink Strategies
 - Aged Care Specialist
 - Personal insurance strategy and product advice
 - Retrenchment advice
 - Portfolio management and review services
- Personalised administration service for your direct portfolio

And the following products:

- Deposit and Payment Products – Non-basic Deposit products
- Government Debentures, Stocks or Bonds
- Life Products – Including Investment Life insurance products and Life Risk insurance products
- Retirement Savings Account products
- Securities
- Managed Investment Schemes including IDPS
- Superannuation

How am I paid

I am an employee of Ironbark and receive a salary and a potential bonus from Ironbark. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.



Contact details:

Address: Level 21/8 Exhibition St,
Melbourne VIC 3000

Postal: Level 21/8 Exhibition St,
Melbourne VIC 3000

Phone: (03) 9670 3434

Email: louisa.ellul@ironbarkfg.com.au

Website: ironbarkfg.com.au