

Adviser Profile

Tony Vikram

This document forms **Part B** of our Financial Services Guide and must be read together with **Part A** – Practice.

About Tony Vikram

Tony Vikram is an Authorised Representative (AR number 1003701) of Lifewealth Pty Ltd AFSL no. 279615.



Professional Qualifications and Memberships

- Graduate Diploma of Financial Planning (Graduate Diploma)
- Certified Financial Planner (CFP) Professional Designations
- Margin Lending and Geared Investments
- Advanced Diploma of Financial Planning (Advanced Diploma)
- Bachelor of Engineering Bachelor's Degree

Advice and services I can provide

Tony is authorised to provide advice on and deal in the following strategies:

- Deposit and Payment Products
- Government Debentures, Stocks or Bonds
- Life Insurance Products (both Investment and Risk)
- Managed Investment Schemes
- Retirement Savings Account Products
- Securities
- Superannuation
- Margin Lending Facility

And the following products:

- Deposit and payment products
- Government debentures, stocks or bonds
- Investment life insurance products
- Life risk insurance products
- Managed Investment Schemes (including investor directed portfolio services)
- Superannuation and Retirement Savings Account products
- Securities
- Superannuation
- Margin Lending Facility

How am I paid

I am an employee of Ironbark and receive a salary and a potential bonus from Ironbark. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.



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