

Additional Investment Form

Issued Date: 1 April 2026

PLEASE USE BLOCK LETTERS TO COMPLETE THIS FORM

Ironbark Asset Management (Fund Services) Limited ('Ironbark') (ABN 63 116 232 154 AFSL 298626) is the responsible entity of the fund(s). Ironbark is responsible for providing client services for the fund(s). If you have any questions regarding this Additional Investment Form, please contact Ironbark on 1800 034 402 or, if you are in New Zealand, you can contact Ironbark on +61 2 9135 0500.

Each person should obtain and read the Product Disclosure Statement ('PDS') and Target Market Determination ('TMD') (collectively 'disclosure documents') before making a decision about whether to make an additional investment into the fund(s). You can access a copy of the current disclosure documents, any updated information, free of charge from our website ironbarkfg.com.au/investment-solutions/corporate-trustee, or by contacting Ironbark or through your financial adviser. Information in the disclosure documents may change from time to time, and Ironbark will update this information by updating the relevant document or by publishing an update on the Ironbark website.

Privacy Collection Notice: When you provide information or instructions to Ironbark or Ironbark's service providers or delegates, Ironbark and Ironbark's service providers or delegates will be collecting personal information about you. This information is needed to facilitate, administer, and manage your investment, and to comply with Australian taxation laws and other laws and regulations. Otherwise, your application may not be processed or Ironbark and Ironbark's service providers or delegates will not be able to administer or manage your investment. You should refer to the Ironbark Privacy Policy for more detail about the personal information that Ironbark collects and how Ironbark collects, uses and discloses your personal information which is available on the Ironbark website at ironbarkfg.com.au/privacy-policy.

Contact details

If you have any questions regarding this Additional Investment Form, please contact Ironbark at client.services@ironbarkfg.com.au or call us on 1800 034 402.

Mail or fax your completed Additional Investment Form with wet ink signature(s) to State Street Australia Ltd (the 'Unit Registry').

Unit Registry Mailing Information:

Ironbark Asset Management (Fund Services) Limited
C/- State Street Australia Ltd – Unit Registry
Level 14, 420 George Street
Sydney NSW 2000

Unit Registry Fax Information:

(02) 9323 6411

1. Investor details

Please indicate (X) who is completing this form:

I/we are the investor and registered unit holder of the fund(s)

I am a financial adviser completing this Additional Investment Form on behalf of the investor(s).

Account name: _____

Unit holder code: _____

2. Contact details

Name: _____

Telephone (home): _____ Telephone (work): _____

Mobile: _____ Email address: _____

3. Financial adviser (complete of applicable)

I am a financial adviser completing this Additional Investment Form on behalf of the investor(s).

I have provided personal financial advice to the investor(s) named in this Additional Investment Form, taking into account their personal needs, objectives, financial and taxation situation (having regard to the nature and any complexities of the fund(s)), have complied with all requirements of the Corporations Act and applicable law in relation to this investment by the investor(s) and have provided the investor(s) with all documents required by applicable law.

All details in this Additional Investment Form are true and correct and I indemnify Ironbark against any liabilities arising from acting on any of the information provided by me in connection with the investor(s) application which is false or misleading.

Name of the advisory firm: _____

Adviser group AFSL number: _____

Name of the dealer group: _____

Name of the adviser: _____ Telephone (business hours): _____

Email address of the adviser: _____

Email address of the advisory firm: _____

4. Investment details

Fund name	APIR code	PDS Date	Minimum additional investment	Investment Amount
Multi Asset				
AMS Balanced Fund	DAM0026AU	01/04/2026	\$ 1,000	_____
AMS Funds - AMS Medium Term Horizon Strategy	DAM0025AU	01/04/2026	\$ 1,000	_____
AMS Funds - AMS Long Term Horizon Strategy	DAM1958AU	01/04/2026	\$ 1,000	_____

Before making an investment decision, you should consider obtaining professional investment advice that takes into account your personal circumstances and should read the current disclosure documents before making an investment decision to acquire or to continue to hold units in a Fund. Please ensure you meet the description of the respective funds' Target Market as outlined in its TMD. TMDs for each fund are available from ironbarkfq.com.au/investment-solutions/corporate-trustee, or by contacting Ironbark.

5. Electronic funds transfer details

When you transfer your investment amount, use your investor name as reference, and mail or fax the form to the Unit Registry at the same time as transferring your monies to mitigate a delay in processing your additional investment application.

Bank account to transfer application monies

Account Name: State Street Australia Limited ACF Ironbark Asset Management (Fund Services) Limited

Financial Institution: Westpac Banking Corporation

BSB: 032 143

Account Number: 446 831

Cheque - Cheques drawn on an Australian bank account should be made payable to 'SSAL ACF IBFS ARE AMS Fund'

6. Signature(s)

Note: If this additional investment form is signed by a Power of Attorney ('POA'), the POA states that there is no notice of revocation of the POA under which this additional investment form is signed.

For company accounts: Company seal (if required), (1) Please indicate your office held as sole director, director, or company secretary. (2) Two directors, or one director and one company secretary must sign unless the company is a sole director company in which case the sole director must sign.

Signature 1

Signature:
(Wet signature required)

Signature 2

Signature:
(Wet signature required)

Date: _____

Surname: _____

Given name(s): _____

Capacity: Director

Company Secretary

Primary Trustee (Individual)

Date: _____

Surname: _____

Given name(s): _____

Capacity: Director

Company Secretary

Secondary Trustee (Individual)

COMPANY SEAL