

Adviser Profile

Garth Cecil

This document forms **Part B** of our Financial Services Guide and must be read together with **Part A** – Practice.

About Garth Cecil

Garth Cecil is an Authorised Representative (AR number 1256046) of Mercury Private Pty Ltd AFSL no. 473466.



Professional Qualifications and Memberships

- Bachelor of Accounting
- Bachelor of Finance
- Graduate Diploma of Financial Planning
- Tax for Financial Advising Qualified

Advice and services I can provide

Garth is authorised to provide advice on and deal in the following strategies:

- Investment strategies e.g. savings plans, structures
- Superannuation and rollover strategies
- Tax effective wealth accumulation strategies, such as structuring, gearing, and standard margin lending facilities
- Investment product advice
- Self-managed superannuation fund advice
- Retirement and pre-retirement strategies
- Personal insurance strategy and product advice
- Portfolio management, review services and personalised administration services for your direct portfolio
- Succession & Estate planning strategies
- Centrelink strategies

And the following products:

- Deposit and Payment Products
- Government Debentures, Stocks or Bonds
- Life Products including Investment Life Insurance Products and Life Risk Insurance Products
- Managed Investment Schemes including IDPS
- Securities
- Superannuation
- Margin Lending Facility

How am I paid

I am an employee of Ironbark and receive a salary and a potential bonus from Ironbark. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.



Contact details:

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