Ironbark Advice

Adviser Profile

Lachlan Zimmer

This document forms Part B of this Financial Services Guide and must be read together with Part A – Practice Profile.

About Lachlan Zimmer

Lachlan Zimmer is an Authorised Representative (AR number 1257464) of the Licensee.

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Advice and services I can provide

I am authorised to provide the services listed in the 'Our advice and services' section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Aged Care
- Self-managed Super Funds
- Complex Investments

How am I paid

I am an employee and shareholder of Ironbark. I receive a salary and dividends from Ironbark, and a potential bonus. Any potential bonus paid is based on meeting individual key performance indicators and the overall profitability of our practice.